



AIA Investment Management HK Limited
友邦投資管理香港有限公司
Room 701, 7/F,
AIA Building, 1 Stubbs Road,
Hong Kong

**AIA WEALTH FUNDS
(the “Fund”)**

Notice to Unitholders

This document is important and requires your immediate attention. If you are in any doubt about the contents of this document, you should seek independent professional advice.

AIA Investment Management HK Limited (the “**Manager**”), the investment manager of the Fund, accepts full responsibility for the accuracy of the information contained in this document at the date of publication and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

Unless otherwise stated, capitalised terms used in this document shall have the same meaning as defined in the Explanatory Memorandum of the Fund dated September 2025 (the “**Explanatory Memorandum**”).

29 September 2025

Dear Unitholders,

We are writing to inform you of the following changes relating to the Fund:

A. Update to “Business Day” definition

The Stock Exchange of Hong Kong Limited (“**SEHK**”) has announced that, from 23 September 2024, on any day (other than a Saturday or Sunday or a Hong Kong public holiday) when there are severe weather conditions in Hong Kong, trading, clearing and settlement services and operations will continue in both the securities and derivatives markets in Hong Kong, and the SEHK will maintain normal operations to the furthest extent possible (“**Severe Weather Trading**”). Severe weather means Typhoon Signal No. 8 or above, or Black Rainstorm Warning is issued by the Hong Kong Observatory, or “Extreme Conditions” are announced by the Hong Kong Government. The Hong Kong Monetary Authority has also announced the banking sector’s support for the implementation of Severe Weather Trading.

To reflect the above arrangements, the Trust Deed has been amended by way of the second supplemental deed to reflect the revised definition of “**Business Day**” and include additional definitions for “**SEHK**”, “**Severe Weather**” and “**Severe Weather Trading Day**” as follows:

*“**Business Day**” means a day (other than a Saturday or Sunday) on which banks in Hong Kong are open for normal banking business or such other day or days in relation to an Investment Fund or a class of Units as the Trustee and Manager may determine from time to time,*

~~provided that where as a result of a number 8 typhoon signal, black rainstorm warning or other event, the period during which banks in Hong Kong are open on any day is reduced, such day shall not be a Business Day unless the Manager and the Trustee determine otherwise; means a day or part of a day, other than a Saturday or Sunday or Hong Kong public holiday, which is either:~~

(i) a day or part of a day on which banks are open for business in Hong Kong; or

(ii) for the sole purpose of describing a day or part of a day which, despite Severe Weather:

A. the SEHK is open for the business of dealing in securities; and

B. the following processes, namely, (1) instructions for subscription, conversion and redemption of Units via facsimile or other electronic means; and (2) determination of the Net Asset Value of the Trust, any Investment Fund or of any class of Units, will continue to be able to be processed by the Trustee, the administrator or other relevant parties,

on that day or part of that day, the Severe Weather Trading Day,

or such other day or days or part of any day(s) as determined by the Manager and the Trustee from time to time either generally or in relation to a particular Investment Fund;”

“**SEHK**” means The Stock Exchange of Hong Kong Limited or its successor-at-law;”

“**Severe Weather**” means Typhoon Signal No. 8 or above, or Black Rainstorm Warning is issued by the Hong Kong Observatory or “Extreme Conditions” are announced by the Hong Kong Government;”

“**Severe Weather Trading Day**” means a day or part of a day from Monday to Friday, except a Hong Kong public holiday, that meets the criteria set out in (ii) of the definition of “Business Day”;”

The Explanatory Memorandum has similarly been amended to reflect the revised definition of “Business Day” and the additional definitions of “Severe Weather” and “Severe Weather Trading Day” accordingly. Unless otherwise provided in the Explanatory Memorandum, all references to “Business Day” in the Explanatory Memorandum of the Fund and the Sub-Funds should be construed accordingly, including but not limited to the definitions for “IOP Deadline”, “Redemption Day”, “Redemption Deadline”, “Refund Period”, “Subscription Day”, “Subscription Deadline” and “Valuation Day”, which make references to “Business Day”.

As a result of the update to the definition of “Business Day”, corresponding updates to the dealing arrangements will be made as follows:

Subject to the arrangements on a Severe Weather Trading Day (as defined above), any valid requests for application for subscription, redemption or conversion of Units received by the Application and Redemption Agent by the relevant dealing deadline, or such other time agreed by the Trustee and the Manager, on a Subscription Day or Redemption Day (as the case may be), will be dealt with on that Subscription Day or Redemption Day (as the case may be). If an application for subscription, redemption or conversion of Units is received after the relevant deadline in respect of a Subscription Day or Redemption Day (as the case may be) then the application will be held over until the next Subscription Day or Redemption Day (as the case may be).

On any Subscription Day or Redemption Day (as the case may be) which is a Severe Weather Trading Day, any valid requests for application for subscription, redemption or conversion of Units received by the Application and Redemption Agent by post will not be processed on that Subscription Day or Redemption Day (as the case may be) and will be carried forward and dealt with on the next Subscription Day or Redemption Day (as the case may be), which is not a Severe Weather Trading Day. For valid requests for application for subscription, redemption or conversion of Units in any of the Sub-Funds submitted to the Application and Redemption Agent by way of facsimile or any other electronic means acceptable to the Application and Redemption Agent on any Subscription Day or Redemption Day (as the case may be) which is a Severe Weather Trading Day by the relevant dealing deadline, such request will be processed as usual in accordance with the procedures as set out in the Explanatory Memorandum. Please note that the Subscription Deadline and Redemption Deadline on a Severe Weather Trading Day remain unchanged, which is 5:00 p.m. (Hong Kong time) on the relevant Subscription Day or Redemption Day (as the case may be).

The update to the definition of “Business Day” may result in an increase in the number of Subscription Days, Redemption Days and Valuation Days.

For details, please refer to the sub-sections headed “**Application Procedures**”, “**Redemption Procedures**” and “**Conversion Procedures**” under the section headed “**INVESTING IN THE FUND**” in the Explanatory Memorandum.

The abovementioned changes (i) do not amount to a material change to the Fund and its sub-funds, (ii) will not result in material change or increase in the overall risk profile of the Fund and its sub-funds following such changes, and (iii) does not have a material adverse impact on the relevant Unitholders’ rights or interests (including changes that may limit the relevant Unitholders’ ability in exercising their rights).

B. Change of directors of the Manager

With effect from 21 March 2025, Ms. Fung Pik Belinda Leung and Ms. Lisi Liang, Alice have resigned as the directors of the Manager, and Ms. Kit Sum Chung has been appointed as a director of the Manager; and with effect from 2 June 2025, Mr. Mohamad Ali Md Zam has resigned as the director of the Manager, and Mr. Wijaya Elham has been appointed as a director of the Manager.

C. General

The Explanatory Memorandum has been amended to reflect the above changes

and other general and miscellaneous updates, including update to the address of the Auditors and incorporation of changes from previously issued addenda and notices.

A copy of the Explanatory Memorandum may be obtained during normal business hours on any Business Day at the offices of the Manager (as stated below), free of charge.

The Trust Deed, as amended, is available for inspection free of charge at any time during normal business hours on any Business Day at the office of the Manager. Copies of the Trust Deed can be purchased from the Manager on payment of a reasonable fee.

D. Enquiries

If you have any questions relating to the above, please contact the Manager at Room 701, 7/F, AIA Building, 1 Stubbs Road, Hong Kong or by telephone at (852) 3406 7633.

We would like to take this opportunity to thank you for your valuable support. We look forward to being of continued service to you.

Yours faithfully,

For and on behalf of
AIA Investment Management HK Limited