



AIA Investment Management HK Limited
友邦投資管理香港有限公司
Room 701, 7/F, AIA Building,
1 Stubbs Road,
Hong Kong

Dividend Record and Schedule for AIA US High Yield Bond Fund as at Jul 2025

Important information:

1. AIA US High Yield Bond Fund ("the Fund") is a sub-fund of AIA Investment Funds. The Fund aims to maximise long-term total return, consistent with preservation of capital and prudent investment management (i.e. by identifying and implementing strategies for consistent, disciplined and cost-effective investment, based on relevant investment research and ongoing monitoring of individual security and total portfolio risk) by investing in a diversified fixed income portfolio consisting primarily of high yield securities denominated in USD.
2. Investment involves risks. The Fund is subject to general investment risk, risk associated with investing in fixed income transferable securities, risk relating to investing in distressed debt securities, bond downgrade risk, country specific risk, liquidity risks, credit risk and risks relating to credit ratings and sovereign debt risk. Therefore investment in the Fund may suffer losses. There is no guarantee of the repayment of principal. Pertaining to investments in non-investment grade or unrated debt securities, these securities may be subject to higher default, liquidity, volatility and sustainability risks comparing with higher rated fixed income securities, with an increased risk of loss of investment.
3. The Fund may invest in 144A securities which are restricted securities that benefit from an exemption from the registration obligation laid down by the 1933 "Securities Act" of the US. These securities are restricted for resale to Qualified Institutional Buyers ("QIBs") as defined by the 1933 "Securities Act" and thus, administrative expenses are reduced due to this exemption. The 144A securities are traded between a limited number of QIBs, which may cause a higher price volatility and a lower asset liquidity of certain 144A securities.
4. The Fund's net derivative exposure may be up to 50% of its net asset value and the use of derivatives may involve counterparty / credit risk, liquidity risk, valuation risk, volatility risk and over-the-counter transaction risk. Exposure to financial derivative instruments may lead to a high risk of significant loss by the Fund and its leverage element can result in a loss significantly greater than the amount invested in the financial derivative instruments by the Fund.
5. For dividend of distribution share class, payment of dividends out of capital of the Fund or payment of dividends effectively out of capital of the Fund amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment. Any distributions involving payment of dividends out of the Fund's capital or payment of dividends effectively out of the Fund's capital (as the case may be) may result in an immediate reduction of the net asset value per share.
6. Investors should not make an investment decision based solely on this material. Please refer to the Fund's offering documents in detail about the Fund. If you have any question about the information of this material, please seek independent professional advice.

Class R_{DM} (USD) – Monthly dividend payout record for the last 12 months

Ex-dividend date	Ex-dividend date NAV per share (USD)	Dividend per share (USD) ¹	Annualised dividend yield ²	% Distributed from Net Distributable Income ³	% Distributed from Capital
16-Jun-2025	10.1159	0.0560	6.8490%	100%	0%
15-Jul-2025	10.1742	0.0560	6.8086%	100%	0%

Monthly Dividend Schedule⁵ for 2025

(Aims to provide a monthly dividend, dividend is not guaranteed and distributions may be paid out of income and/or capital ^{Important information 4)})

Record Date ⁵	Ex-Dividend Date
13-Jun-2025	16-Jun-2025
14-Jul-2025	15-Jul-2025
13-Aug-2025	14-Aug-2025
12-Sep-2025	15-Sep-2025
14-Oct-2025	15-Oct-2025
14-Nov-2025	17-Nov-2025
11-Dec-2025	12-Dec-2025

Dividend only applies to Distribution Share Classes and is not guaranteed. Past dividend record is not indicative of future dividend likely to be achieved.

1. The Fund may at its discretion declare and pay monthly dividends equal to all or substantially all of the net income attributable to each of the Distribution Share Classes. However, there is neither a guarantee that such dividends will be made nor will there be a target level of dividend payout. No dividends will be paid with respect to Accumulation Share Classes. Distribution may be paid from capital of the Fund. Investors should note that where the payment of distributions are paid out of capital or effectively out of capital, this represents and amounts to a return or withdrawal of part of the amount that have been originally invested or from any capital gains attributable to that original investment and may result in an immediate reduction of the net asset value per share. Please refer to the Offering Documents for further details including the distribution policy.

2. Annualised dividend yield of Class R_{DM} (USD) is calculated as follows: $[(1 + \text{dividend amount per share} / \text{NAV per share as of ex-dividend date})^{12}] - 1$. Investors should note that yield figures are estimated and for reference only and do not represent the performance of the Fund, and that there is no guarantee as to the actual frequency and/or amount of dividend payments, the annualised dividend yield is calculated based on the latest relevant dividend distribution, and may be higher or lower than the actual annual dividend yield.

3. "Net distributable income" means the net investment income (e.g. dividend income and interest income net of fees and expenses) attributable to the relevant share class. "Net distributable income" may include any net realised gains/losses (if any).

4. The dates shown in the schedule are for reference only and may subject to change based on the Fund's discretion.

5. If such day is not a business day, the record date will be the immediately preceding business day.

Warning: Please note that a positive distribution yield does not imply a positive return. Investors should not make any investment decision solely based on information contained in the table above. You should read the relevant Offering Documents (including the key facts statement) of the Fund for further details including the risk factors.

Disclaimer & Terms of Use

This document is prepared by AIA Investment Management HK Limited ("AIMHK") for information purposes only. This does not take into account the specific investment objectives, financial situation and particular needs of any persons. An investor may wish to seek advice from a financial adviser regarding the suitability of the investment product, taking into account the specific investment objectives, financial situation or particular needs of any person in receipt of the document, before the person makes a commitment to purchase the investment product. Nothing in this document should be construed as investment, tax, legal or other advice. References to specific securities, if any, are presented to illustrate the application of our investment philosophy only and are not to be considered as recommendation by AIMHK.

The information herein should not be used as the basis of any investment decision. This document does not constitute an offer to sell or the solicitation of an offer to buy any security or investment or advisory service, or a recommendation of any such security or service, that may be referenced on or through this document. This document and nothing in this document shall be construed to be marketing or advertising for any security or collective investment scheme referenced in or through this document and is not an invitation to acquire, subscribe, acquire an interest in or participate in the same. All views expressed and references to specific securities or investment, if any, are included for illustrations only. Any scheme described as having been authorised by the Securities and Futures Commission of Hong Kong does not imply official recommendation. No representations or warranties are given as to the reliability, suitability, usefulness, accuracy and completeness of the information.

The information contained herein (including opinions and views) is subject to change without notice. AIMHK, its directors, officers and employees accept no liability for any damage or loss, including loss of profit, whether direct or indirect or consequential in respect of the use or reliance of any information contained herein and whether arising as a result of AIMHK's negligence or otherwise, if any. Past performance figures, and any economic and market trends or forecast, if any, are not necessarily indicative of future performance of any strategy or portfolio. Investment is subject to investment risks, including the possible loss of the principal amount invested. Financial markets are volatile and can fluctuate significantly in response to company, industry, political, regulatory, market, or economic developments. These risks are magnified for investments made in emerging markets. No investment strategy or risk management technique can guarantee returns or eliminate risk in any market environment. Diversification or asset allocation does not guarantee a profit nor protect against loss in any market.

Unless otherwise specified, all data is sourced from AIMHK. This document cannot, without our consent, be reproduced, amended or circulated in whole or in part to policyholders and potential investors, for whatever purpose or reason. For the avoidance of doubt, this document must not be used for sales presentation or illustration or like purposes. This document may only be used and/or received in accordance with the applicable laws in your jurisdiction. All investments involve risks, and past performance shown is not indicative of future performance. The document is issued by AIMHK and has not been reviewed by the Securities and Futures Commission of Hong Kong.



AIA Investment Management HK Limited
友邦投資管理香港有限公司
Room 701, 7/F, AIA Building,
1 Stubbs Road,
Hong Kong

友邦美國高收益債券基金 派息記錄及時間表 截至 2025 年 7 月

重要事項：

1. 友邦美國高收益債券基金（「本基金」）是友邦投資基金的子基金。本基金旨在透過投資於主要由美元計值的高收益證券組成的多元化固定收益投資組合，以獲取最高的長期總回報，同時符合保本及審慎投資管理（即按照相關投資研究及持續監控個別證券和總投資組合風險來認定和實施貫徹一致、規範和具有成本效益的投資策略）。
2. 投資涉及風險。本基金須承受一般投資風險、與投資於固定收益可轉讓證券相關的風險、與投資於受壓債務證券相關的風險、債券評級下調風險、國家特定風險、流動性風險、信貸風險及有關信貸評級的風險及主權債務風險。投資於本基金的投資可能蒙受損失，概不保證償還本金。非投資級別或未評級債務證券之投資，可能需承受相比評級較高的固定收益證券較高的違約、流動性、波動性及可持續性風險，並增加投資損失之風險。
3. 本基金可投資於 144A 證券，該等證券為受惠於美國 1933 年《證券法》所規定的豁免註冊義務之受限制證券。該等證券僅限轉售予 1933 年《證券法》定義的合資格機構買家（「合資格機構買家」），因此，行政開支因此項豁免而減少。144A 證券在有限數目的合資格機構買家之間進行交易，可能導致若干 144A 證券的價格波動性較大及資產流動性較低。
4. 本基金的衍生工具風險承擔淨額最高可達其資產淨值的 50%且使用衍生工具可能涉及對手方／信貸風險、流動性風險、估值風險、波動性風險及場外交易風險。金融衍生工具的槓桿元素／部分可導致虧損顯著大於本基金投資於金融衍生工具的金額。投資於金融衍生工具可導致本基金承受高風險的重大虧損。
5. 對於派息股份類別的股息，從本基金的資本中支付股息或實際上從本基金的資本中支付股息相當於退還或提取投資者部分原有之投資或任何歸屬於該原有投資的資本收益。涉及從本基金的資本中支付股息或實際上從本基金的資本中支付股息（視乎情況而定）的任何分派可能導致每股資產淨值即時減少。
6. 投資者不應單憑本資料而作出投資決定。有關本基金的詳細內容請參閱基金銷售文件。如果您對本資料的資訊有任何疑問，請尋求獨立的专业建議。

R_{DM}類(美元) – 過去 12 個月每月派息記錄

除息日	除息日每股資產淨值(美元)	每股派息(美元) ¹	年度化派息率 ²	從可分派淨收入派出的百分比 ³	從資本派出的百分比
2025年6月16日	10.1159	0.0560	6.8490%	100%	0%
2025年7月15日	10.1742	0.0560	6.8086%	100%	0%

2025 年每月派息時間表⁵

(旨在每月派息，派息並不保證，分派可能從收入及／或資本中作出撥付^{注意重要事項4})

記錄日 ⁵	除息日
2025年6月13日	2025年6月16日
2025年7月14日	2025年7月15日
2025年8月13日	2025年8月14日
2025年9月12日	2025年9月15日
2025年10月14日	2025年10月15日
2025年11月14日	2025年11月17日
2025年12月11日	2025年12月12日

派息只適用於派息股份類別，派息並無保證。過往派息記錄不可作為其未來派息之指標。

1. 本基金可酌情就各派息股份類別每月宣佈及派發等同其全數或大部分之淨收入的股息，然而並不保證實際派息與否，亦未有設定預期派息率。累積股份類別不設派息。基金在支付派息時，可從資本中支付派息。投資者應注意從資本中支付或實際上從資本中支付派息時，即表示及相當於從閣下原本投資的金額中或從任何歸屬於該原有投資的資本收益中退回或提取部份款項，可能導致每股資產淨值即時減少。請參閱有關基金銷售文件，以了解基金派息政策等詳情。

2. R_{DM}類(美元)的年度化派息率的計算方法： $[(1 + \text{每股派息} / \text{除息日每股資產淨值})^{12}] - 1$ 。投資者應注意，派息率數據只屬估算並作參考之用，並不表示本基金的實際表現，亦不保證實際的派息週期及／或金額。年度化派息率乃基於最近一次相關派息計算，可能高於或低過實際全年派息率。

3. 「可分派淨收入」指有關股份類別的淨投資收益（例如扣除收費及支出的股息收入及利息收入）。「可分派淨收入」可能包括任何已變現的淨收益／虧損（如有的話）。

4. 時間表內所顯示的日期僅供參考之用，本基金擁有酌情權作出任何更改。

5. 如該日並非營業日，記錄日將為前一營業日。

警告：請注意正派息率並不代表正回報。投資者不應單憑上表所提供的資料而作出任何投資決定。投資者應參閱本基金之相關基金銷售文件（包括產品資料概要），以取得更詳細資料包括風險因素。

免責聲明及使用條款

本文件乃友邦投資管理香港有限公司（「AIMHK」）編製，僅供備知。本文件並無考慮任何人士的特定投資目標、財務狀況及特別需要。投資者在承諾購買投資產品前，可就投資產品的適用性向財務顧問尋求建議，尤其是特定投資目標、財務狀況或投資者的特別需要。本文件中的任何內容均不應被詮釋為投資、稅務、法律或其他意見。對特定證券，如有的話，的提述僅用於說明我們投資理念的應用，並不被視為 AIMHK 的推薦建議。

本文所載資料不應用作為任何投資決策的基礎。在本文件所提述或透過本文件所提述者並不構成對任何證券或投資或諮詢服務出售之要約或購買之招攬，或任何該等證券或服務的推薦建議。本文件及本文件中的任何內容均不應被詮釋為對本文件所提述或透過本文件所提述的任何證券或集體投資計劃進行營銷或推廣，亦非對其購入、認購、收購權益或參與的邀請。對特定證券或投資，如有的話，表達的所有觀點及提述僅載入作參考用途。任何被形容為已獲香港證券及期貨事務監察委員會認可的計劃並不表示該計劃獲得官方推介。概不就資料的可靠性、適用性、效用性、準確性和完整性作任何陳述或保證。

本文件所載資料（包括意見及觀點）如有變更，概不另行通知。AIMHK、其董事、高級人員及僱員對任何損壞或損失（包括不論是直接或間接或因使用或依賴本文件所載的任何資料而連帶產生及不論是否因 AIMHK 的疏忽或其他原因，如有的話，引致的利潤損失）概不承擔任何責任。過往表現的數據，以及任何經濟和市場趨勢或預測，如有的話，並不一定可作為任何策略或投資組合未來表現的指標。投資須承受投資風險，包括可能損失所投資金額。金融市場反覆不定，可能因應公司、行業、政治、監管、市場或經濟發展而大幅波動。就在新興市場進行的投資而言，該等風險會被放大。概無任何投資策略或風險管理技術可在任何市場環境中保證回報或消除風險。多元化或資產配置並不保證可在任何市場獲利或免受損失。

除非另有說明，否則所有數據均來自 AIMHK。未經本公司同意，不得出於任何目的或理由將本文件全部或部份複製、修改或分發至保單持有人及潛在投資者。為免生疑問，本文件不得用於銷售簡報或說明或類似用途。本文件僅可根據閣下所在的司法管轄區的適用法律使用及／或接收。所有投資皆涉及風險，過往表現未必可作為日後表現的指引。

本文件由 AIMHK 刊發及並未經香港證券及期貨事務監察委員會審閱。