

AIA Investment Management and Trust Corporation Philippines
AIA Peso Equity Fund
KEY INFORMATION AND INVESTMENT DISCLOSURE STATEMENT
as of June 30, 2026

FUND FACTS

Classification	Equity Fund	Net Asset Value per Unit (NAVPU)	Php 0.9921
Launch Date	February 17, 2023	Total Fund Net Asset Value (Mn)	Php 558.19
Minimum Investment	Php 1,000	Dealing Day	Daily up to 12nn
Additional Investment	Php 100	Redemption Settlement	3 business days
Minimum Holding Period	None	Early Redemption Fee	None

FEES*

Trustee Fees:	Custodianship Fees:	External Auditor Fees ¹ :	Other Fees ² :
0.3368%	0.0150%	0.0897%	0.3178%
AIA Investment Management & Trust Corporation Philippines	HSBC	KPMG	

*as a percentage of average daily NAV for the quarter valued at Php 520,631,238.49

INVESTMENT OBJECTIVE AND STRATEGY

The fund aims to achieve capital growth by investing predominantly in Philippine Stock Exchange listed-companies that comply with AIA Group’s exclusion policy on coal, tobacco and ammunitions. The fund aims to outperform the total return of Philippine Stock Exchange Index or PCOMP Index.

CLIENT SUITABILITY

A client profiling process should be performed prior to participating in the Fund to guide the prospective investor if the Fund is suited to his/her investment objectives and risk tolerance. Clients are advised to read the Plan Rules of the Fund, which may be obtained from the Trustee, before deciding to invest. This fund is suited for aggressive investors with an investment horizon of greater than 10 years.

KEY RISKS AND RISK MANAGEMENT

You should not invest in this Fund if you do not understand or are not comfortable with the accompanying risks.

- **Credit Risk.** Refers to the risk of losses that an investor is exposed to due to a borrower’s failure to pay the principal and/or interest on instruments such as bonds, loans, or other forms of securities. The borrower’s inability to fulfil its financial obligations may be due to adverse changes in its financial condition thus, lowering the credit quality and/or price of the security.
- **Counterparty Risk.** Refers to the risk of a counterparty defaulting on a contract to deliver its obligation in cash, securities or even services.
- **Liquidity Risk.** Refers to the risk of losses that an investor is exposed to due to the inability to convert assets into cash immediately or when the conversion is possible but only at a lower price. Such may be caused by holding securities with small or few outstanding issues, inadequate buyers, infrequent trading activity or underdeveloped capital market.
- **Market Risk.** Refers to the risk of losses that an investor is exposed to due to the unanticipated change in the prices of securities or macroeconomic variables that influence the financial markets.
- **Price Risk.** Refers to the risk of losses that an investor is exposed to due to the unanticipated change in the prices of securities. Such change may be associated with the issuers of the securities or sectors or industries within which the issuers operate.
- **Transition Risk.** Refers to the risk of the potential economic adjustment cost borne by investee companies resulting from policy, legal, technology and market changes to meet AIA Group’s exclusion policy on coal, tobacco and ammunitions. This risk also includes the protracted appreciation by the investing public as manifested through an improvement in relative valuation of the efforts of investee companies.
- **Greenwashing Risk.** Refers to the risk of the potential to be misled or overly convinced by the investee companies’ or product issuers’ declaration of efforts to attain net zero commitments, sustainability of product offerings or their transition plans leading to an over appropriation of capital relative to the true effort. This can result from the urgent demand for ESG products, scoring or assessment modeling errors, reliance on third parties and/or outright misdeclaration of investee companies or product providers.
- **Portfolio Construction Related Risk.** Refers to the risk of the derivative result of attaining sub-optimal portfolio characteristics in the implementation of the AIA Group’s exclusion policy on coal, tobacco and ammunitions. Such risk involves compromises in market liquidity, sector representation, short-term tactical performance and concentration issues among others.

- THE UITF IS NOT A DEPOSIT AND IS NOT INSURED BY THE PHILIPPINE DEPOSIT INSURANCE CORP (PDIC).
 - RETURNS CANNOT BE GUARANTEED AND HISTORICAL NAVPU IS FOR ILLUSTRATION OF NAVPU MOVEMENTS/ FLUCTUATIONS ONLY.
 - WHEN REDEEMING, THE PROCEEDS MAY BE WORTH LESS THAN THE ORIGINAL INVESTMENT AND ANY LOSSES WILL BE SOLELY FOR THE ACCOUNT OF THE CLIENT.
 - THE TRUSTEE IS NOT LIABLE FOR ANY LOSS UNLESS UPON WILLFUL DEFAULT, BAD FAITH OR GROSS NEGLIGENCE.

For more information, please check the official website at <https://investment.aia.com/ph/index.html> or contact (+63)9178490195 or aiaimph@aia.com.

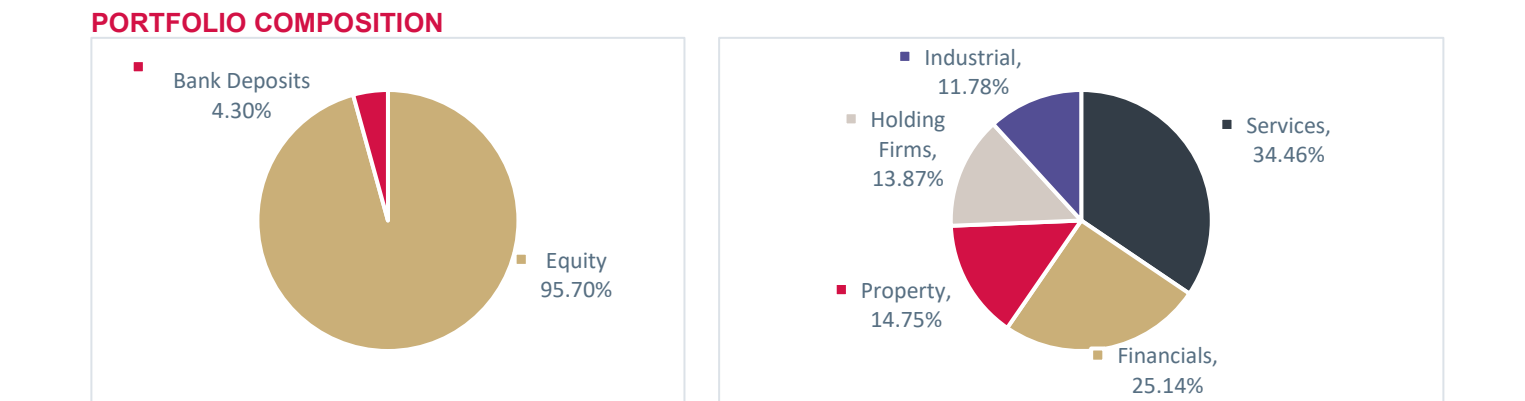
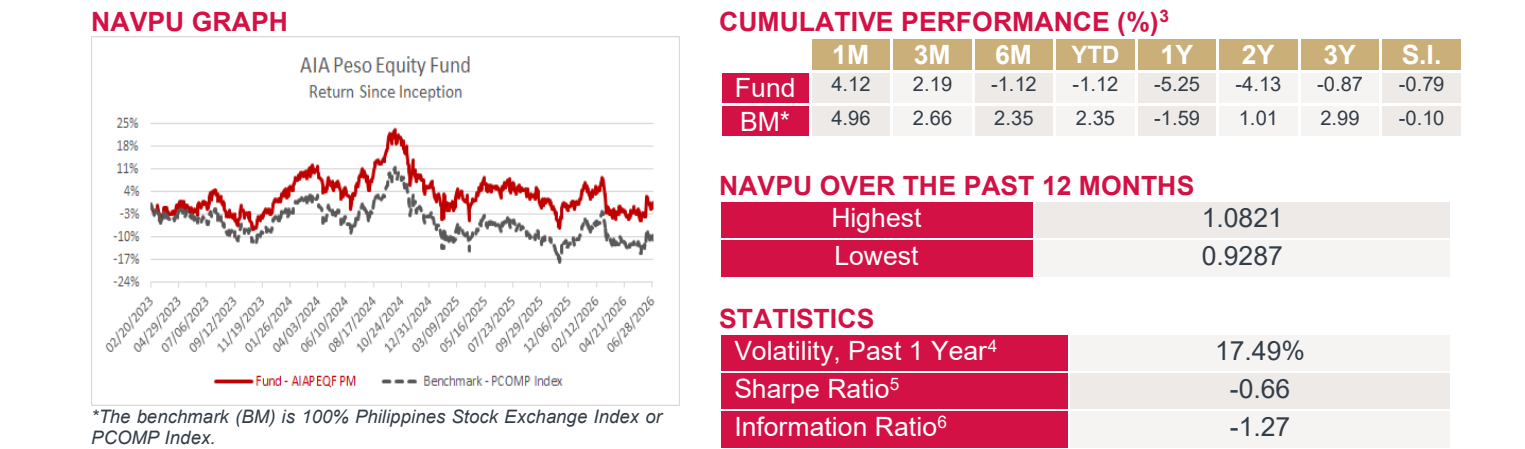
For other information, inquiries, or complaints, please reach out to our Consumer Assistance Officer at delrosario.christopher@aia.com.

AIA Investment Management and Trust Corporation is regulated by the Bangko Sentral ng Pilipinas. <https://www.bsp.gov.ph>.

1 Total audit fee expense recorded for the period.
2 Other Fees include transaction and administrative fees.

FUND PERFORMANCE AND STATISTICS as of JUNE 30, 2026

(Purely for reference purposes and is not a guarantee of future results)



TOP TEN HOLDINGS (%)

Security	% of Portfolio	Security	% of Portfolio
INTL CONTAIN TER	18.95	METRO BANK & TR	6.15
BDO UNIBANK INC	10.09	SM PRIME HLDGS	5.22
SM INVESTMENTS	9.66	RL COMMERCIAL RE	4.70
BANK PHILIPPINE	7.56	MONDE NISSIN COR	4.48
PLDT INC	6.94	CHIBPM 3.625 2026-07-01	4.30

BENCHMARK INFORMATION

The Philippine Stock Exchange Index or PCOMP Index is composed of the top 30 largest and most active listed companies, chosen to represent the general movement of the stock market. Said benchmark is used to compare the performance of the Fund and represents stocks that affect the Fund's investments. For more information on this benchmark, please visit: <http://www.pse.com.ph>.

RELATED PARTY TRANSACTIONS

None to disclose.

OUTLOOK AND STRATEGY

The PSEi experienced a volatile quarter, with market movements largely driven by developments surrounding the US-Iran conflict. Early reports pointing to a potentially prolonged conflict and elevated oil prices weighed on investor sentiment, causing the index to fall to the 5,700 level. The market subsequently recovered as geopolitical tensions eased, improving risk appetite toward oil-importing economies. The reopening of the Strait of Hormuz following the US-Iran agreement alleviated concerns over potential supply disruptions, triggering a sharp decline in oil prices and supporting the Philippines' macroeconomic outlook through reduced inflationary pressures.

- Following the news of US-Iran peace talks Brent crude oil prices fell 21% in June, alleviating concerns over global energy supply disruptions.
- May 2026 inflation printed at 6.8%, significantly below the market consensus of 7.8%

The Equity UITF's NAVPU rose by 2.19% during the quarter, underperforming its benchmark by 46 bps, net of fees. The main drivers of the underperformance were the Fund's underweight in Utilities sector and overweight in Communication sector.

While we welcome the decline in oil prices following the easing of tensions between the US and Iran, we remain mindful that the ceasefire remains fragile until both parties reach and formalize a lasting agreement. We also continue to monitor the inflationary risks posed by El Niño, which could place upward pressure on food and utility prices in the local economy. Against this backdrop, the funds remain defensively positioned, with a preference for Cash, Telcos, Consumer, and select Real Estate names that are expected to demonstrate relative resilience amid near-term market volatility.

³ Returns are net of fees.

⁴ Volatility measures the degree to which the Fund fluctuates vis-à-vis its own average return over a period of time (standard deviation of returns).

⁵ Sharpe Ratio is used to characterize how well the Fund compensates the investor for the level of risk taken. The higher the number, the better, as it provides a higher reward for every risk taken. It is computed under the following steps: 1) Getting the annualized returns of the Fund; 2) Subtracting the Philippines risk-free rate over number 1. The Philippines risk-free rate used in the calculation is the running 10-year Bond Rate; and 3) Dividing the difference of 1-2 over the Fund's Volatility (annualized standard deviation of daily returns).

⁶ Information Ratio has the same objective as the Sharpe Ratio as it characterizes how well the Fund compensates the investor for the level of risk taken. However instead of comparing the Fund's return with the Philippines risk-free rate, it is compared over the Benchmark's return and the risk measure is the Tracking Error of the Fund over its Benchmark. It is computed under the following steps: 1) Getting the returns of the Fund; 2) Subtracting the returns of the Benchmark to 1; and 3) Dividing the difference of 1-2 over the Fund's Tracking Error.