

MARKETS UP ON CEASEFIRE TALKS

Weekly Review: 06-10 April 2026

What Happened Last Week

- US bonds and equities rose during the week amid renewed optimism following ceasefire talks between the U.S. and Iran.
 - Brent crude fell 13% to USD 95 per barrel
 - Reopening the Strait of Hormuz to commercial shipping
- Philippine bonds, equities and peso tracked U.S. gains.
- Asset prices Week-on-Week (WoW) and Year-to-Date (YTD)

Asset	Week-on-Week	YTD	Current Level
	April 6-10, 2026	as of April 10, 2026	as of April 10, 2026
	Rate Change		Rate
10Yr US Treasury Yield	▼0.02%	▲0.15%	4.32%
10Yr PHP Benchmark Yield	▼0.23%	▲0.53%	6.60%
	Price Change		Price
Philippine Peso vs. US Dollar	▲0.32%	▼2.01%	PHP 59.97/USD
S&P500	▲3.56%	▼0.42%	6,816.89
PCOMP	▲1.66%	▲0.75%	6,098.21

What To Expect This Week

- Markets are likely to stay headline-driven, with focus on developments during the two-week ceasefire, especially shipping activity through the Strait of Hormuz.