

MARKETS RISE ON OPTIMISM OVER US-IRAN PEACE DEAL

Weekly Review: 15-19 June 2026

What Happened Last Week

- US bonds and equities rose after a US-Iran peace framework signalled de-escalation in the region.
- Philippine bond and equity gained on optimism over US-Iran peace deal, outweighing impact of the week’s policy rate hike.
- Philippine peso appreciated amid falling oil prices.
- Asset prices Week-on-Week (WoW) and Year-to-Date (YTD)

Asset	Week-on-Week June 12-19, 2026	YTD as of June 19, 2026	Current Level as of June 19, 2026
	Rate Change		Rate
10Yr US Treasury Yield	▼0.03%	▲0.29%	4.45%
10Yr PHP Benchmark Yield	▼0.52%	▲0.90%	6.97%
	Price Change		Price
Philippine Peso vs. US Dollar	▲0.94%	▼3.38%	PHP 60.78/USD
S&P500	▲0.93%	▲9.57%	7,500.58
PCOMP	▲3.81%	▲1.36%	6,135.35

What To Expect This Week

Market volatility is poised to return this week ahead of U.S.-Iran peace agreement, after Iran’s claims of renewed Israeli strikes prompted another weekend closure of the Strait of Hormuz.

