PH STOCKS AND BONDS DECLINED AS PESO HITS RECORD LOW

Weekly Review: 26-30 October 2026

What Happened Last Week

- U.S. equities fell on concerns over AI spending and weaker earnings from major tech companies. Investors sought safety in bonds, pushing prices higher.
- Local stocks and bonds slipped as rising oil prices and peso weakness heightened inflation worries.
- The Philippine peso slid to an all-time low of PHP64.2/$1 amid expectations of higher U.S. interest rates and elevated oil prices.
- Asset prices Week-on-Week (WoW) and Year-to-Date (YTD)

	Week-on-Week 26 to 30 October, 2026	YTD as of 30 October, 2026	Current Level as of 30 October, 2026
Asset	**Rate Change**		**Rate**
10Yr US Treasury Yield	▼ 0.07%	▲ 0.76%	4.93%
10Yr PHP Benchmark Yield	▲ 0.14%	▲ 2.12%	8.19%
	Price Change		**Price**
Philippine Peso vs. US Dollar	▼ 0.2%	▼ 8.35%	PHP63.74/USD
S&P500	▼ 0.57%	▲ 10.73%	7,580.07
PCOMP	▼ 0.84%	▼ 6.16%	5,680.35

What To Expect This Week

Market sentiment is likely to be driven by the release of local inflation data which the BSP guided to fall between 7.1 to 8.1%.