

AIA WEALTH FUNDS
(the “Fund”)

AIA ASIA (EX JAPAN) EQUITY FUND
AIA GREATER CHINA EQUITY FUND
AIA CHINA EQUITY FUND
(each a “Sub-Fund”, collectively the “Sub-Funds”)

Notice to Unitholders

This document is important and requires your immediate attention. If you are in any doubt about the contents of this document, you should seek independent professional advice.

AIA Investment Management HK Limited (the “**Manager**”), the investment manager of the Fund, accepts full responsibility for the accuracy of the information contained in this document at the date of publication and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

Unless otherwise stated, capitalised terms used in this document shall have the same meaning as defined in the Explanatory Memorandum of the Fund dated November 2020 (the “**Explanatory Memorandum**”).

6 July 2021

Dear Unitholders,

We are writing to inform you of certain updates to the Sub-Funds.

Updates to the Investment Strategy of the Sub-Funds

Currently, the reference to “listed REITs” is included as an example of equities and equity related securities to be invested by each of the Sub-Funds. For better transparency, the Explanatory Memorandum and the Product Key Facts Statements of the Sub-Funds are being updated to clarify that the investment in listed REITs will be subject to a maximum exposure of less than 30% of the each of the Sub-Fund’s latest available Net Asset Value.

The abovementioned change in the investment strategy of each Sub-Fund (i) does not amount to a material change to each Sub-Fund, (ii) will not result in material change or increase in the overall risk profile of each Sub-Fund following such change, and (iii) does not have a material adverse impact on the relevant Unitholders’ rights or interests (including changes that may limit the relevant Unitholders’ ability in exercising their rights).

Change of the Manager’s Website

Please note that the website of the Manager has been changed from <https://www.aia.com/en/aimhk.html>¹ to <https://investment.aia.com/hk/index.html>¹.

¹ This website has not been reviewed or authorised by the SFC.

Availability of Documents

The above changes will be reflected in the Explanatory Memorandum and the Product Key Facts Statements of the Sub-Funds. The Explanatory Memorandum and the Product Key Facts Statements of the Sub-Funds will also be updated to reflect miscellaneous, administrative and general amendments. The updated offering documents will be published on the Manager's website at <https://investment.aia.com/hk/index.html>¹ with immediate effect. The updated offering documents will also be available for inspection free of charge during normal working hours at the Manager's offices at Unit 1203, 12/F Kerry Centre, 683 King's Road, Quarry Bay, Hong Kong.

Enquiries

If you have any questions relating to the above, please contact the Manager at Unit 1203, 12/F Kerry Centre, 683 King's Road, Quarry Bay, Hong Kong or by telephone at +852 3406 7633.

We would like to take this opportunity to thank you for your valuable support. We look forward to be of continued service to you.

Yours faithfully,

For and on behalf of
AIA Investment Management HK Limited

友邦財富基金系列
(「本基金」)

友邦亞洲(日本除外)股票基金
友邦大中華股票基金
友邦中國股票基金
(個別及統稱「子基金」)

單位持有人通知書

此乃重要文件，務須閣下即時垂注。如閣下對本文件的內容有任何疑問，應尋求獨立專業的意見。

本基金投資經理友邦投資管理香港有限公司(「基金經理」)願就本文件所載資料於刊發日期的準確性承擔全部責任，並在作出一切合理查詢後確認，據其所深知及確信，並無遺漏其他事實，致使任何陳述有所誤導。

除非另有訂明，否則本文件所用的詞彙應具有與本基金日期為2020年11月的說明書(「說明書」)所界定者相同的涵義。

親愛的單位持有人：

吾等謹致函通知閣下對子基金的若干更新。

子基金的投資策略的更新

目前，「上市房地產投資信託基金」的提述獲載入作為各子基金將予投資的股票及股票相關證券之例子。為提高透明度，說明書及子基金的產品資料概要現正更新，以澄清對上市房地產投資信託基金的投資將受最高投資參與額為少於各子基金的最新可知資產淨值 30% 所限。

上述對各子基金的投資策略的更改(i)不構成對各子基金的重大變更；(ii)將不會導致各子基金的整體風險狀況在作出該更改後出現重大變更或有所增加；及(iii)不會對有關單位持有人的權利或利益造成重大不利的影響(包括可能限制相關單位持有人行使其權利的能力之變更)。

基金經理的網站的更改

請注意，基金經理的網站已由 <https://www.aia.com/en/aimhk.html>² 更改為 <https://investment.aia.com/hk/index.html>¹。

²此網站並未經證監會審閱或認可。

文件之提供

以上更改將於說明書及子基金的產品資料概要中反映。說明書及子基金的產品資料概要亦將會更新，以反映雜項、行政和一般修訂。已更新的銷售文件將在基金經理的網站 <https://investment.aia.com/hk/index.html>¹ 公布，並即時生效。已更新的銷售文件亦可於一般辦公時間內在基金經理的辦事處免費查閱，地址為香港鰂魚涌英皇道 683 號嘉里中心 12 樓 1203 室。

查詢

閣下如對上文有任何疑問，請聯絡基金經理，地址為香港鰂魚涌英皇道 683 號嘉里中心 12 樓 1203 室，或致電+852 3406 7633。

謹此感謝閣下的寶貴支持，我們期待為閣下繼續服務。

代表
友邦投資管理香港有限公司

謹啟
2021年07月06日